

MYL PRE-SALE AGREEMENT

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MYL Pre-sale Agreement

Recitals

- A. My Lotto Coin has developed MYL tokens and the MYL Platform.
- B. The Investor wishes to buy, and My Lotto Coin wishes to sell MYL tokens according to the terms of this Agreement.

Operative clauses

1. Transfer of Tokens

- 1.1 At the time the Investor places an order for MYL tokens, the Investor must transfer ETH to My Lotto Coin designated ETH wallet, the Required Contribution nominated by the Investor.
 - 1.2 Upon receipt of the Required Contribution by My Lotto Coin, My Lotto Coin will allocate to the Investor the MYL Tokens to the wallet from which the Investor transferred the Required Contribution.
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2. Conditions

- 2.1 Completion of the Agreement will be subject to:
 - (a) the successful transfer of agreed amount to My Lotto Coin designated ETH wallet and the successful transaction of agreed amount of MYL tokens to the Investor's wallet as per pre-sale price stated in the whitepaper (see the attachment);
 - (b) the Investor complying with the obligations under this Agreement; and
 - (c) no legislation or regulation or decision being made which would treat MYL tokens as a security, managed investment scheme, financial product or a derivative being implemented in the Investor's jurisdiction prior to completion.
- 2.2 Upon the completion of the Agreement, the Investor will not be entitled to a refund of their Required Contribution.
- 2.3 The Investor is advised to keep the MYL Tokens as per advertised 3-year financial projections.
- 2.4 The Investor agrees not to trade the MYL Tokens below the market price with a percentage that would cause a dump of the MYL token value in the market.
- 2.5 The Investor agrees to refer to My Lotto Coin team in the time of liquidity of the MYL Tokens if it is within the 3-year financial projections.

3. MYL Platform

- 3.1 The token ecosystem includes a reward program based on the 10% of tickets sold, distributed proportionately every three (3) months among token holders.
 - 3.2 The MYL Tokens are used to passively receive the quarterly rewards distributed autonomously via the smart contract, subject to the Investor holding the MYL Tokens at the time of reward distribution.
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4. Intellectual Property

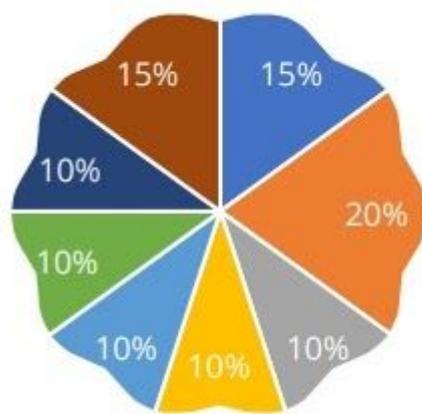
- 4.1 My Lotto Coin retains all rights, title and interests in and to all of the intellectual property, whether or not patentable, copyrightable or protectable in trademark, and any trademarks, copyrights or patents based thereon. The Investor agrees not to use any of My Lotto Coin's intellectual property for any reason, except with My Lotto Coin's express prior written consent.
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5. Disclaimer

- 5.1 My Lotto Coin is not subject to any fiduciary obligations to the Investor. The grant of access to the MYL Platform and/or holding MYL tokens do not create a relationship of employment, trust, agency or partnership between the parties.
- 5.2 Investors must personally consider and evaluate all risks and uncertainties around cryptocurrencies and the whitepaper and its contained information shall not be considered legal, financial, business, tax or investment advice.
- 5.3 This agreement does not represent an offer document of any kind or prospectus and is not intended to illustrate a solicitation for investment in securities or offer of securities in any jurisdiction, and the information provided has not been approved or examined by any regulatory authority of any kind.
- 5.4 Please seek necessary advice from your tax advisor, your legal or any other professional advisor or your local authorities when you plan to participate in My Lotto Coin and MYL token fundraisings.

6. Appendix

- **Actual stage of the project:**
Fully developed and operational. Live website with all the designed features as per the roadmap (www.mylottocoin.com)
- **Current need/investment phase:**
Pre-sale phase which will be closed on 1st of March 2021
- **Total amount of tokens/token availability:**
Total amount of 100M MYL tokens allocated to:
 - 50M for business ecosystem
 - 20M for investors
 - 30M for project team and future upgrades



- Project Team (15 million tokens)
- Private and Public Offering (20 million tokens)
- Powerball Game (10 million tokens)
- Mega Millions Game (10 million tokens)
- Canada649 Game (10 million tokens)
- EuroMillions Game (10 million tokens)
- SuperEnalotto Game (10 million tokens)
- Reserved for Future Upgrades (15 million tokens)

- **Offering stages and MYL token price*:**

STAGE	PERIOD	DISCOUNT	PRICE
Pre-sale	1 Dec 2020 - 1 Mar 2021	50 %	\$ 0.30
Public sale	1 Apr 2021 - 1 May 2021	10 %	\$ 0.54

*MYL token standard price \$0.60